



Stuttgart Services – Promoting shifts in individual mobility behavior: the case of Stuttgart Services

Cities for Mobility 2014

Christophe Fondrier, highQ Stuttgart, June 02, 2014



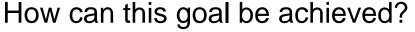


National Electric Mobility Platform: 2nd Report



Vision of the National Electric Mobility Platform (NPE):

- Germany is supposed to evolve into the lead manufacturer and service provider and lead market for e-mobility by 2020.
- "E-mobility made in Germany" stands for systemic solutions, which combine climate and resource protection with a technological leadership and a new added value.



- market preparation until 2014: research and developement, showcase projects
- * market development 2017: pilot markets for electric vehicles and infrastructure
- market roll out 2020: starting point of the mass market, stable business models





<u>2014</u> <u>2017</u> <u>2020</u>

market preparation

market development

market roll out







Living Lab BW^e mobil – Baden-Wuerttemberg's showcase project





In April 2012, four innovative German regions have been selected as national showcases for electric mobility:

Baden-Wuerttemberg

Bavaria and Saxony

Berlin and Brandenburg

Lower Saxony

It is a key part of Baden-Wuerttemberg's roadmap to sustainable mobility.

Their projects funded by four federal ministries...

Federal Ministry of Economics and Technology

Federal Ministry of Transport, Building and Urban Development

Federal Ministry of Education and Research Federal Ministry for the Environment, Nature Conservation and Nuclear Safety

...as well as the individual states and regions







LivingLab BW^e mobil - Overview













Facts & Figures:

- more than 100 partners in 40 projects with a total volume of more than €110 million
- 2015: more than 2,000 electric vehicles and 1,000 charging points in the region of Stuttgart and the city of Karlsruhe
- development of sustainable mobility systems and viable business models
- electric mobility can be experienced:
 e-bikes, e-cars & plug-in hybrid busses
 on the road

4 main themes characterise the LivingLab BWe mobil:

- Intermodality
- Internationalism
- Close to citizens
- Close to relevant manufactures









LivingLab BWe mobil – Key Topics



The LivingLab BWe mobil projects reflect the complex system of e-mobility and address nine key topics:

Intermodality
Energy, Infrastructure, ICT
Urban & Traffic Planning
Training & Qualification
Interdisciplinary Research

Fleets & Commercial Transport
Living & Electric Mobility
Vehicle Technology
Communication & Participation









Smart Cities: Drivers and Trends



Smart Cities = Mobility Markets of the Future

Drivers

Rising environmental Awareness

Share Economy

Urbanization

Electric Mobility

Trade and Commerce



Public Services/ Transport Multimodal Providers of Mobility and Services

Cross-industy, integrated product concepts

Trends

The Challenge is intelligently linking-up all stakeholders using IT based on sound business models







Stuttgart Services supports Transportation Political Ends



Political Goals (Excerpt)*

Action plan (Excerpt)*

- Reduction of individual motor car traffic in Stuttgart by up to 20% to lowerCO₂emissions, particulate dust and noise as well as avoid traffic jams
- Change the Modal Split to strengthen the sustainable modes of traffic (Public transport, e-mobility, car/bike Sharing, bicycles and by foot)



- Project Stuttgart Services
- Parking management
- Innovative modes of driving
- Speed limits
- Redesign traffic infrastructure in the direction of "Shared Spaces"

^{*} Stuttgarter Zeitung July 23, 2013: Kuhn fordert neue Mobilität für bessere Luft (http://www.stuttgarter-zeitung.de/inhalt.mobilitaetskonzept-kuhn-fordert-neue-mobilitaet-fuer-bessere-luft.8c3b17f9-a1e8-4926-a74f-9689c419efa7.html) and Generalverkehrsplan Baden-Württemberg 2010: Nachhaltige Verkehrsentwicklung – Mobilität sichern







Stuttgart Services – Project Vision





Stuttgart Services – intelligent, networked, sustainable and userfriendly (Electro-)Mobility complemented by urban offers for the citizens in the Stuttgart Region









Information

Access

Payment & Incentives

Convenience

Privacy

Security

Sustainability
Social (inclusion) – Environment – Economics





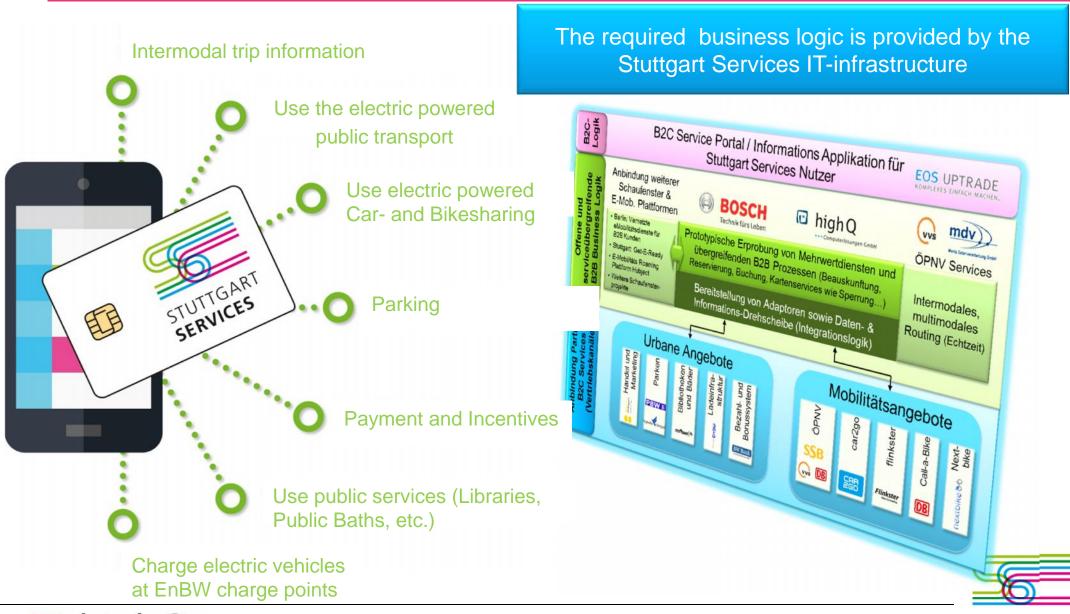


Stuttgart Services – Key Functions



STUTTGART

SERVICES







Stuttgart Services – demonstrated functionality



5. Card acceptance at EnBW charging station

Credit-Card functionality



Card acceptance by electric vehicle

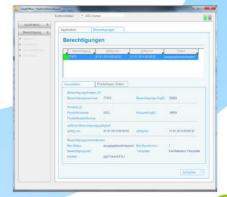




Controling e-Ticket with conductor according to VDV-Core-Application



e-Ticket for public transportVDV-Core-Application









Stuttgart ServiceCard – Multiple Applications on One Smartcard



Solution differs from solutions delivered in other parts of the world

- Payment and Public Transport as two separate applications
- Payment: MasterCard PayPass
- Public Transport: (((eTicket Deutschland)
- Focus on Regular Public Transport-Customers (Subscribers)

>20 Partners from four sectors (Public + Individual Transport, Utility, Banking)

Occasional Users and Non-Users might be even more interesting, but also more challenging.

Same is true for international users (tourists or business travelers)



















Stuttgart Services – Partners



Consortial Partners

Stuttgarter Straßenbahnen (Leader of consortium)

BW-Bank

Bosch Software Innovations

EnBW

EOS UPTRADE

Fraunhofer IAO

highQ Computerlösungen

Landeshauptstadt Stuttgart

Mentz Datenverarbeitung

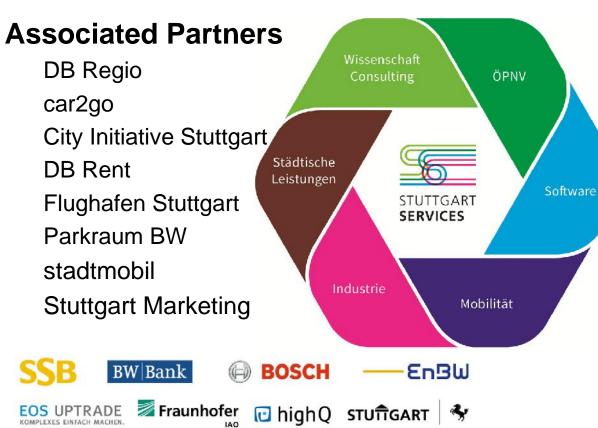
MRK Management Consultants

Scheidt & Bachmann

Universität Ulm

Verband Region Stuttgart

Verkehrs- und Tarifverbund Stuttgart













































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Thank you for your attention!

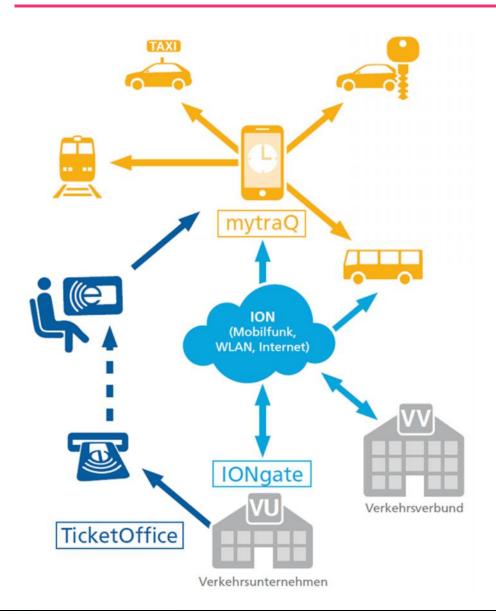






Backup - highQ - Who we are





SME based in Freiburg, Germany (offices in Hamburg and Stuttgart)
Founded in '96, ~42employees
Goal: comprehensive portfolio of IT-based products and services for mobility providers

Products

- TicketOffice: electronic fare management
- mytraQ: App for mobile ticketing & more
- IONgate:appliance to connect (SME) mobility providers securely & simple
- planB: planning & optimizing system (scheduling, duty rosters, timetables)







Stuttgart Services Phase Model



Analysis (Business Model, Use Cases, Data Protection)

Design & Development (Business Model & Processes, IT-Platform & Interfaces

Testing (Lab & Friendly User) & Improvement

Field Testing & Evaluation

Mass Rollout & Transition to Routine Operation







Focus groups used to gain deep understanding of User Requirements – Results (excerpt)



General Requirements voiced by potential customers (excerpt):

Single registration for several services



Simple registration process

Should not be limited to owners of a PC or Smartphone

Availability of both automated processes (Internet) and Customer Service Points (e.g. partners' existing service centers)

Single point of truth for all topics (avoid "diffusion" of responsibility vis-a-vis customers/complaints/...)

Multilingual offer

"Rather excellent service than rebates."









Focus groups used to gain deep understanding of User Requirements – Results (excerpt)



Which functions should be offered (excerpt)

Obtaining the card (registration)
General Informationen

- Range of service, Uses for the card
- Bonussystem (Advantages; Incentive)
- Contact / FAQ

Routing

- Simple trips and "mobility chains"
- Combined products, Reservation / Booking
- Information on prices

Login / personal information

- Bills, graphic charts on costs
- Score bonus program
- Info on bonus program (redeem, etc.)

User forum

Market place for Special offers Information on service disruptions

Which user-specific functions should be offered (excerpt)

Users with special needs



- Barrier-free mobility offers
- Barrier-free combined products

Categorize offers:

Barrier-free, Culture, Special offers / Last-Minute

Planning/routing support for

- Travelling as a group
- Travellers with special needs, e.g. Child car seat

Part of website suitable for children

Explain functions to children

Plan and book "mobility chains"

- By entering starting point and destination
- Search by activity
- Browse the list of services offered

Result: several alternative routes

Decision support: Price, Duration...







Over 70 specific Use Cases identified - Excerpt



Activate/ Deactivate Services

 Activation/ (Temporary) Deactivation of Services, e.g. Carsharing via Web-Service, Public Transport Customer Service Center...

Customer Use Cases

C. Fondrier (highQ): Stuttgart Services, Stuttgart, June 2, 2013

bicycle routing and Park & Ride

- Journey planner for Car- and Bikesharing
- (real time)journey planner for individual transport)
- Comparative and intermodal trip information and routing
- Partner and user information (personal data, bonus points...)
- interactive street map

Reserve/ Book Service

Use Service based on SSC Media

Use public transport

Use Car- and Bikesharing

■ Park (PBW) and Stuttgart airport

■ Pay entrance fee at public baths

Borrow media from public libraries

Collect Bonus Points for purchases

Charge e-vehicle @ EnBW-charging point

- Purchase e-Ticket for Public Transport
- Reservation/Booking for Car- and Bikesharing
- Reserve Tickets for event at the Public Library
- Manage account (cancel Carsharing-reservation...)

Use Cases where Legend: customer value and implementation costs are high





Register as SSC User

- Registration using one of several sales channels(Web Service, Customer Service Centers...)
- User profile (perferred modes of transport...)

Get information / routing

public transport and motorized

- Receive information about services, promotional offers, etc.



Vision: Integration of different Services







